UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re	: :	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.,	: :	Case No.: 08-13555 (JMP)
Debtors.	: :	(Jointly Administered)
	: x	

NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: ERSEL SIM S.p.A ("<u>Transferor</u>")
Piazza Solferino, 11
10121 Torino
P.I. 06748450019

2. Please take notice that \$3,795,691.26 of your claim against Lehman Brothers Holdings Inc., arising from and relating to Proof of Claim No. 50473 (attached as <u>Exhibit A</u> hereto), has been transferred to:

Silver Point Capital Offshore Master Fund, L.P. ("<u>Transferee</u>") c/o Silver Point Capital, L.P. 2 Greenwich Plaza, First Floor Greenwich, CT 06830 Attn: David F. Steinmetz

An executed "Evidence of Transfer of Claim" is attached as <u>Exhibit B</u> hereto. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP ("<u>Davis Polk</u>") 450 Lexington Avenue New York, NY 10017-3904 Fax: 212-701-5800 Attn: Eric Ruiz

3. No action is required if you do not object to the partial transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:

-- FILE A WRITTEN OBJECTION TO THE TRANSFER with:

United States Bankruptcy Court Southern District of New York Attn: Clerk of Court Alexander Hamilton Custom House One Bowling Green New York, NY 10004-1408

- -- SEND YOUR OBJECTION TO THE TRANSFEREE WITH A COPY TO DAVIS POLK.
- 4. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR THE TRANSFERRED PORTION OF THE CLAIM.

CLERK
FOR CLERK'S OFFICE USE ONLY:
This notice was mailed to the Transferor, by first class mail, postage prepaid on, 2014.
Copy: (check) Claims Agent Transferee Debtors' Attorney
Clerk of the Court

EXHIBIT A

Lehman Brother				CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brother Debtors.	s Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: L Lehi	JSBC - Southern District of New York man Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000050473
based on Leh	rm may not be used t man Programs Secur <u>rhman-docket.com</u> as			
Name and addre Creditor) ERSEL SIM S. 11, Piazza Sol Torino Italy	P.A.	and address where notices should be Notices: ERSEL SIM S.P.A. c/o John E. Jureller, Klestadt & Winters, L 292 Madison Avenue New York, New York	Ir. LP , 17th Floor	Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: (If known) Filed on:
Name and addre ERSEL SIM S. presso MONTE c/c 000002930	ss where payment should P.A conto terzi E DEI PASCHI DI SIENA 058 IBAN: IT80H010300	nail Address: gabriella.cesano@erse be sent (if different from above) 10000000002930058 SWIFT: PASCIM nail Address: emma.travo@ersel.it		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Provide the t Programs Securi and whether such dollars, using the you may attach a Amount of Clai	otal amount of your claim ties as of September 15, 2 h claim matured or became exchange rate as applica a schedule with the claim m: \$ _9,508,383.95	based on Lehman Programs Securiti 008, whether you owned the Lehman e fixed or liquidated before or after S ble on September 15, 2008. If you are amounts for each Lehman Programs S see attached schedule (Required)	Programs Securities on Septem eptember 15, 2008. The claim is filing this claim with respect to security to which this claim relationship.	the amount owed under your Lehman nber 15, 2008 or acquired them thereafter, amount must be stated in United States o more than one Lehman Programs Security, ates.
2. Provide the this claim with re which this claim	International Securities Idespect to more than one L	dentification Number (ISIN) for each ehman Programs Security, you may a	Lehman Programs Security to v ttach a schedule with the ISINs	which this claim relates. If you are filing for the Lehman Programs Securities to
appropriate (each from your accouthan one Lehmar relates.	n, a "Blocking Number") ntholder (i.e. the bank, bro n Programs Security, you	for each Lehman Programs Security for each Lehman Programs Security for such security that holds such security attach a schedule with the Block	or which you are filing a claim. curities on your behalf). If you ing Numbers for each Lehman l	lepository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim
Clearstream Ba number: see attache		uroclear Bank Electronic Instruction (Require		other depository blocking reference
you are filing thi	s claim. You must acquir	r Bank or other depository participan e the relevant Clearstream Bank, Euro	t account number related to you oclear Bank or other depository	r Lehman Programs Securities for which participant account number from your s should not provide their personal account
		tream Bank or Other Depository P SAN PAOLO / ERSEL SIM S.P.A.	articipant Account Number:	
consent to, and a disclose your ide	re deemed to have author	eam Bank or Other Depository: By zed, Euroclear Bank, Clearstream Ba man Programs Securities to the Debto	nk or other depository to	FILED RECEIVED
Date. 23 1020d	of the creditor or other	filing this claim must sign it. Sign an person authorized to file this claim and the notice address above. Attach copposition of the NICE PRESIDENT	d state address and telephone	OCT 2 8 2009 EPIO BANKRUPTCY SOLUTIONS, LLC
Penalty	for presenting fraudulen	claim: Fine of up to \$500,000 or im	prisonment for up to 5 years, or	

RIDER TO PROOF OF CLAIM FOR LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

Pursuant to the requirements of the Bar Date Order, all claim amounts have been converted into U.S. Currency based upon applicable exchange rates as of September 15, 2008. Claimant reserves all rights with respect to such conversion, the applicable exchange rate and the reference date, including the right to modify, supplement or amend the claim amounts based upon the applicable rate as determined by the Court or otherwise. The claim amounts, as designated in the applicable foreign currency, are set forth on the attached account statement.

Claimant is considered a Filing Entity in accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form (Docket No. 4271) and, as such, is "not required to provide identifying information for such account holders or holders of any Lehman Program Security." To the extent deemed necessary, Claimant reserves all rights, including such right to supplement or amend the claim to further identify the bond holders as required by the Court.

ISIN	Description		Euros	Exchange Rate as of 9/15/2008	US Dollars	Issuing Party	Block Number	Clearstream acc.
XS0176153350	LEHMAN B.TSY EUR 10/10/13 7% TV	€	60.000,00	1.41895	\$ 85,137.00	LEHMAN BROTHERS TREASURY BV	CA02955	11037
XS0176153350	LEHMAN B.TSY EUR 10/10/13 7% TV	€	2.592.000,00	1.41895	\$ 3,677,918.40	LEHMAN BROTHERS TREASURY BV	CA90081	11037
XS0178969209	LEHMAN B.TSY EUR 26/11/13 MCP	€	258.000,00	1.41895	\$ 366,089.10	LEHMAN BROTHERS TREASURY BV	CA90089	11037
XS0181945972	LEHMAN B.TSY EUR 14/1/14 MCP	€	3.134.000,00	1.41895	\$ 4,446,989.30	LEHMAN BROTHERS TREASURY BV	CA90083	11037
XS0189294225	LEHMAN B.TSY EUR 23/4/14 MCP	€	46.000,00	1.41895	\$ 65,271.70	LEHMAN BROTHERS TREASURY BV	CA90088	11037
XS0195431613	LEHMAN B.TSY EUR 14/7/14 MCP	€	50.000,00	1.41895	\$ 70,947.50	LEHMAN BROTHERS TREASURY BV	CA90086	11037
XS0200284247	LEHMAN B.TSY EUR 22/09/14 MCP	€	170.000,00	1.41895	\$ 241,221.50	LEHMAN BROTHERS TREASURY BV	CA90092	11037
XS0202417050	LEHMAN B.TSY EUR 27/10/14 MCP	€	5.000,00	1.41895	\$ 7,094.75	LEHMAN BROTHERS TREASURY BV	CA90068	11037
XS0208459023	LEHMAN B.TSY EUR 30/12/16 MCP	€	30.000,00	1.41895	\$ 42,568.50	LEHMAN BROTHERS TREASURY BV	CA90065	11037
XS0210782552	LEHMAN B.TSY EUR 01/02/13 FRN	€	181.000,00	1.41895	\$ 256,829.95	LEHMAN BROTHERS TREASURY BV	CA90075	11037
XS0213899510	LEHMAN B.HLDG(DEFAULT)EUR 09/03/15 4%	€	55.000,00	1.41895	\$ 78,042.25	LEHMAN BROTHERS HLDG INC.	CA90072	11037
XS0224346592	LEHMAN B.HLDG(DEFAULT)EUR 20/07/12 FRN	€	50.000,00	1.41895	\$ 70,947.50	LEHMAN BROTHERS HLDG INC.	CA90074	11037
XS0252834576	LEHMAN B.HLDG(DEFAULT)EUR 04/05/11 4%	€	50.000,00	1.41895	\$ 70,947.50	LEHMAN BROTHERS HLDG INC.	CA90090	11037
XS0224346592	LEHMAN B.HLDG(DEFAULT)EUR 20/07/12 FRN	€	20.000,00	1.41895	\$ 28,379.00	LEHMAN BROTHERS HLDG INC.	CA05224	14279

Total

6.701.000,000

9,508,383.95

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Description of the issuing company	Description of the securities	Type of securities	ISIN	BENEFICIAL HOLDER	Quantity
LEHMAN BROTHERS HLDG INC.	LEHMAN B.HLDG(DEFAULT)EUR 04/05/11 4%	DEPT SECURITIES, CORP FIXED	XS0252834576	ALBANI CASTELBARCO V.G.D.SF. MARCELLO C/B	50000
LEHMAN BROTHERS HLDG INC.	LEHMAN B.HLDG(DEFAULT)EUR 09/03/15 4%	DEPT SECURITIES, CORP FIXED	XS0213899510	BIANCARDI GIUSEPPE E QUARTODIPALO MARIA ELOISA	40000
LEHMAN BROTHERS HLDG INC.	LEHMAN B.HLDG(DEFAULT)EUR 09/03/15 4%	DEPT SECURITIES.CORP FIXED	XS0213899510	PAOLINO ANNA GRAZIA	15000
	LEHMAN B.HLDG(DEFAULT)EUR 20/07/12 FRN	DEPT SECURITIES, CORP FLOATER		GRINDATTO MARTINO	50000
LEHMAN BROTHERS HLDG INC.	LEHMAN B.HLDG(DEFAULT)EUR 20/07/12 FRN	DEPT SECURITIES, CORP FLOATER		QUAGLIA ROBERTO	10000
	LEHMAN B.HLDG(DEFAULT)EUR 20/07/12 FRN	DEPT SECURITIES, CORP FLOATER	·	RIZZI MASSIMILIANO	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 01/02/13 FRN	DEPT SECURITIES, CORP FLOATER		ACCATI CRISTINA FEDERICA ROSA ANNA	51000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 01/02/13 FRN	DEPT SECURITIES, CORP FLOATER		MANTEGAZZA PAOLO	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 01/02/13 FRN	DEPT SECURITIES, CORP FLOATER	<u> </u>	MITINI S.S.	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	·	BOELLIS MARIA CRISTINA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		BOERO ANDREINA C/A	40000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		BOFFA ANDREA	204000
	4	- 	<u> </u>		75000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	American management	BOFFA MARIA ELENA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		BONA PATRIZIA C/B	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		CAMERARIO SILVIA E ANNA	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		CASATI LUCA E MAURO	12000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		COSTANTINI LAURA C/B	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		CROVERI LUCA ROBERTO MARIA	
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<u> </u>	DE GASPERIS CESARE	15000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	American	DE GENNARO RICCARDO, TIZIANA, FEDERICO	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DE REGIBUS ANNALISA	22000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER ALESSANDRA C/C	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER FELICE C/C	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER FELICE C/D	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER PAOLO C/E	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER PAOLO C/M	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER PAOLO C/TOMMASO	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	FENOGLIO LUIGI C/OBBLIGAZIONARIO	7000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	FERRANDO ACHILLE,CANNA CESIRA E FERRANDO MIRANDA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		FERRERO FRANCO	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	ERSEL SIM / DOSSIER N.306838	70000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		FICCA ANTONIO	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		FICCA FABRIZIO	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		GALATIOTO SEBASTIANA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	A STATE OF THE PARTY OF THE PAR	GALLI DELLA MANTICA DEMETRIO C/C	7000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	. 	GIACOBINO SERGIO E BORGOGNO MARISA	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		GIACOMINI MARIA TERESA C/A	2000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		GRECO EDVIGE AMALIA C/B	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	·I	GRILLI DANIELE ENRICO	22000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		GRILLI PAOLO	23000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		INVITTI DI CONCA CESARE, INVITTI ALDO,ELEONORA E GIULIA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		LATTES BARBARA	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		LOMAGNO SANDRO, DAVIDE, EMILIA E CAPPATO M.GRAZIA C/B	5000
	<u> </u>	4			50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		MAINARDI GUIDO E CERRUTI PAOLA C/B MANENTI MARCO	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER			100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		MANTEGAZZA FRANCO E MOLLER URSEL	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		MARCHISIO RENATA CARLA C/B	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		MARELLO GIULIA	3000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		MARENCO LONG LODOVICO	
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	adamin'ny fivondronana ara-daharana ara-daharana ara-daharana ara-daharana ara-daharana ara-daharana ara-dahar	MARSANI IRENE	4500
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	MILANESIO MAURIZIO E VALPERGA MARIA PIA	5000

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Description of the Issuing company	Description of the securities	Type of securities	ISIN	BENEFICIAL HOLDER	Quantity
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	MITINI S.S.	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	NOMEN FID.SRL-POS.229	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		NOVARETTI SILVIO	150000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		PALOSCHI PAOLO E BALLERINI PALOSCHI LUCIANA C/B	65000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	education a community profession and a second contract of the second	PELLISSIER EDITH	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		PERONA PIERA MATILDE	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<u></u>	PESCE ALEXANDRA	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES CORP FLOATER		PIZZI FRANCESCO	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		PIZZI FRANCESCO ED ALESSANDRA	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<u> </u>	RAIMONDO JACQUELINE	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		RAMPONE CAMILLA	45000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		ROSENBERG UGO E BASSANI MARINA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		SANTINELLI BRUNO, ALESSANDRO, GRAZIANO E FRANCO A.MARIA	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		SCAGLIOTTI MASSIMILIANA E MELOTTI TERESA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<u></u>	SCOTTI MAURIZIO E UMBERTO	8000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		SELLA LUCIA	90000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		SESIA GIOVANNI	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	**************************************	SOC.ERSEL SIM C/OPERATIVITA'	110000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		SPINNLER MARIA LUCIANA C/A	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<u> </u>	STERZA GUIDO, GIOVANNA, ALBERTO, PAOLA E SPAZZADESCHI FELICITA	40000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		TESIO PAOLO E ALBERTO FRANCESCO	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		ULRICH BARBARA	140000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	<u> </u>	<u> </u>	URANO PAOLO	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER DEPT SECURITIES. CORP FLOATER	STREET, CONTROL OF THE PROPERTY OF THE PROPERT	VASTARELLA FLAVIO C/B	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	 		VIECCA MARIO	70000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		VIECCA MARIO	50000
LEHMAN BROTHERS TREASURY BV		DEPT SECURITIES, CORP FLOATER	. darro, , , , , , , , , , , , , , , , , , ,	**************************************	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	·	VILLA GUIDO MARIA	60000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		MANTERO CRISTIANO AUDISIO FRANCA C/A	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	<u> </u>	26000
LEHMAN BROTHERS TREASURY BV	. \$100 may 100	DEPT SECURITIES, CORP FLOATER	·	BACHI DANIELA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	* Company of the comp	BERTOLINO SILVIA E MONTICONE GIOELE	80000
\$	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	BOFFA ANDREA	10000
LEHMAN BROTHERS TREASURY BV LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	···	BORELLO ANTONIO E CAUDA IRMA MARIA	40000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		BRIGNONE ALBERTO BRIZIO FALLETTI DI CASTELLAZZO GIORGIO E PAOLO	30000
	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>		50000
LEHMAN BROTHERS TREASURY BV LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u></u>	CACCIATORE MAURIZIO C/B	50000
	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CAISSOTTI DI CHIUSANO ANNA	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	CAISSOTTI DI CHIUSANO FILIPPO	55000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	·	CAISSOTTI DI CHIUSANO FRANCESCO	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CAMPIGLIA PAOLO	200000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CASANA ALBERTA,PAOLA, MARIACONSOLATA E ANNA-SUCCESSI	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u></u>	CERRUTI GIULIANA	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	CHIERA DI VASCO LUIGIA C/A	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CHIERA DI VASCO MARIA CONSOLATA C/A	27000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CIABATTI EMANUELA C/C	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CITTON ROBERTO	90000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		COSTANTINI LAURA	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	· • · · · · · · · · · · · · · · · · · ·	DE LA FOREST DE DIVONNÉ EMANUELA C/A	3
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER			50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		DECIO LUIGI E BERTOLDI LUISELLA C/C	34000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	DECIO STEFANO C/A	50000

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Description of the issuing company	Description of the securities	Type of securities	ISIN	BENEFICIAL HOLDER	Quantity
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	The state of the s	DECIO STEFANO E CERESA MARIA	11000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		DECIO STEFANO E DECIO ALESSANDRO	11000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	\$4000000000000000000000000000000000000	DECIO STEFANO E DECIO FEDERICO	11000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	â	ERSEL SIM / DOSSIER N.16176	80000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	FERRANDO MIRANDA E DE BERNARDI ROBERTO	3000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	FERRERO GIAMPAOLO E ROGGERO PAOLA C/B	15000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		ERSEL SIM / DOSSIER N.306838	70000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		FILIPELLO ANNA E DELLEPIANE MARIO	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	FOGLIASSO ZIGGIOTO MATILDE	16000
LEHMAN BROTHERS TREASURY BV			å	FUBINI ENRICO	280000
Company of the contract of the	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	A CONTRACTOR OF THE PROPERTY O	54000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		FUBINI GABRIELLA	53000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	FUBINI GIORGIO	16000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		FUBINI IN VENTURA VALERIA	15000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	L	GIUSIANA RENATA MARIA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	GRASSINI GIORGIO E RINALDI CARLA	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		LEVRINO GIOVANNI	
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	LO PRETE BRUNO, BONARA ELISA E LO PRETE NICOLETTA C/B	4000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		LOZZI GILBERTO E D'AMICO MARIA ANTONIETTA C/AMM	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		MANTEGAZZA FRANCO E MOLLER URSEL	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	MARENCO LONG LODOVICO	19000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	MARSANI IRENE	45000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	PAGLIANO DOMENICO E SALVADORI DANIELA	23000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	PALAZZO DANIELE	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	PALOSCHI PAOLO E BALLERINI PALOSCHI LUCIANA C/B	65000
LEHMAN BROTHERS TREASURY BV	LEHMAN B,TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	PIZZI FRANCESCO	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	PIZZI FRANCESCO ED ALESSANDRA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	POLI CLAUDIO	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	RANGONI ABELE GIOVANNI	15000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	RICARDI STEFANO E FEDERICO TERESA	33000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	SAN BERNARDO S.S. C/O	72000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	SARTORETTI LUCIANO	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	SCAGLIOTTI MASSIMILIANA E MELOTTI TERESA	12000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	SCHIAVONI ALBERTO C/B	8000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	SOC.ALTI SS	32000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	SOC.ERSEL SIM C/OPERATIVITA'	80000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	SOC.SIRECO FID. SRL POS. 352	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	SOC,SIRECO FID. SRL POS. 353	80000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	SPAGGIARI GRAZIELLA E PERUCCHINI PIETRO ATTILIO	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES.CORP FLOATER	<u> </u>	TEDESCHI G., FUBINI E., TEDESCHI FUBINI R.	70000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	TESIO BARTOLOMEO	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		TESIO ELENA, FRANCESCA, MARGHERITA E SABRI ELVIRA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		TESIO MARGHERITA C/C	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	TRIBUZIO PAOLO	4000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	VALENTE ARMANDA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		VENCO PAOLO C/C	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	\$	VERCELLOTTI DALL'AGLIO ERMANNO E PETRUCCA MARIO	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	£	VILLANI GIUSEPPINA	15000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		VITELLI ELENA. LUISA E PAOLO	171000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	ZANELLA OTTORINO C/B	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	4	ZUINI ANNA	4000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP				50000
FELINAN DUCLUERS IKENSOKI BY	LETIMAN D. 131 EUR 14///14 MUP	(DEFT SECURITIES, CORP FLOATER	1730193431013	TESIO PAOLO E ALBERTO FRANCESCO	

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Description of the Issuing company	Description of the securities	Type of securities ISIN	BENEFICIAL HOLDER	Quantity
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 22/09/14 MCP	DEPT SECURITIES, CORP FLOATER XS0200284247	BARETTINI FRANCESCO C.TO IN2	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 22/09/14 MCP	DEPT SECURITIES, CORP FLOATER XS0200284247	FILOGAMO LUNELLA MARIA CONSOLATA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 22/09/14 MCP	DEPT SECURITIES, CORP FLOATER XS0200284247	GAUTIER DI CONFIENGO EDOARDO	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 22/09/14 MCP	DEPT SECURITIES, CORP FLOATER XS0200284247	LOMAGNO SANDRO, DAVIDE, EMILIA E CAPPATO M.GRAZIA C/B	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 23/4/14 MCP	DEPT SECURITIES, CORP FLOATER XS0189294225	BOERO ANDREINA C/A	23000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 23/4/14 MCP	DEPT SECURITIES, CORP FLOATER XS0189294225	PRATOLONGO CRISTINA	23000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	AJMONE BONAMICO ANNA C/B	48000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	ALESSANDRIA GIUSEPPE E PONTAROLLO LOREDANA C/B	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	BERTOLETTI LIDIA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	DECIO STEFANO C/A	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	DORNA METZGER CARLO C/C	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	SOC.ERSEL SIM C/OPERATIVITA'	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 27/10/14 MCP	DEPT SECURITIES, CORP FLOATER XS0202417050	LOMAGNO SANDRO,DAVIDE,EMILIA E CAPPATO M.GRAZIA,	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 30/12/16 MCP	DEPT SECURITIES, CORP FLOATER XS0208459023	VIECCA MARIO	30000

EXHIBIT B

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, ERSEL SIM S.P.A. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Silver Point Capital Offshore Master Fund L.P. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the principal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 50473 filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptey Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule I attached hereto.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule I attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein.



Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this ___ day of January 2014.

ERSEL SIM S.P.A.

Name: UMBERTO GIRANDO

Title: Pooy

[ADDRESS] ERSEL SIM S.p.A.

Piazza Solferino, 11 10121 TORINO P.I. 06748450019 SILVER POINT CAPITAL OFFSHORE MASTER

By:___ Name: Title:

FUND, I

Frederick H. Fogel Authorized Signatory

Silver Point Capital, L.P. 2 Greenwich Plaza Greenwich, CT 06830



Schedule 1

Transferred Claims

Purchased Claim

\$3,795,691.26 of \$9,508,383.95 (the outstanding amount of the Proof of Claim number 50473), which is 39.9194151% of the Proof of Claim.

Lehman Programs Securities to which Transfer Relates

ISIN/CUSIP Issuer Guarantor Description		Description	Principal/Notional Amount (USD)	Principal/Notional Amount (Euro)	
XS0176153350	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 10/10/13 7% TV	\$ 1,528,209.15	€ 1,077,000.00
XS0178969209	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 26/11/13 MCP	\$ 136,219.20	€ 96,000.00
XS0181945972	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 14/1/14 MCP	\$ 1,962,407.84	€ 1,383,000.00
XS0189294225	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 23/4/14 MCP	\$ 39,730.60	€ 28,000.00
XS0195431613	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 14/7/14 MCP	\$ 42,568.51	€ 30,000.00
XS0200284247	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 22/09/14 MCP	\$ 61,014.86	€ 43,000.00
XS0208459023	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 30/12/16 MCP	\$ 25,541.11	€ 18,000.00

